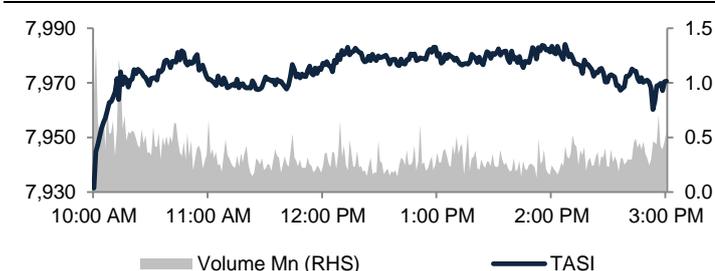


Saudi Stock Exchange

Index	Closing	High	Low	Daily Change %	YTD %
TASI	7,963	7,986	7,941	0.5	1.7
NomuC	3,832	3,840	3,776	1.5	37.9

TASI movement during session



Index	Close	Daily Change %	% YTD	PE (TTM)
Energy	5,309	2.8	9.5	20.1
Materials	4,914	0.6	(6.4)	15.2
Capital Goods	3,919	0.3	0.5	-17.4
Commercial Service	4,306	1.5	4.1	18.3
Transportation	4,176	2.3	20.1	24.7
Consumer Durables	3,449	0.4	(5.9)	-83.2
Consumer Services	3,657	1.6	24.1	316.1
Media	8,975	(1.8)	(11.8)	50.8
Retailing	7,436	0.8	8.3	34.8
Food & Staples	6,482	1.1	9.0	25.6
Food & Beverages	4,022	0.6	3.4	60.2
Healthcare	3,801	0.8	1.2	19.9
Pharma & Bio Tech	3,476	1.9	(10.4)	24.2
Banks	7,343	0.1	1.8	13.2
Diversified Financials	3,366	0.7	(3.2)	-27.0
Insurance	4,378	1.0	4.9	83.0
Telecom	6,607	1.2	22.2	34.4
Utilities	4,457	(0.6)	32.3	231.0
REITs	3,858	0.5	6.5	16.9
Real Estate	3,212	1.5	(0.4)	23.3
Software & Services	5,756	1.0	N.A.	N.A.

Average Index Value

Average 5 days	Average 10 days	Average 20 days	Average value traded for the month (bn)
8,003	8,022	7,945	2.99

Market Statistics

	Value Traded (SAR bn)	Volumes (mn shares)	No. of Trades ('000 shares)
Current Week	2.6	103.9	109.3
Previous week	14.9	571.7	557.9

Top Gainers

Company	Price	Change%
NAMA CHEMICALS	20.52	10.0
AXA	26.00	5.7
SARCO	47.50	4.9
BAHRI	31.80	4.8
BURUJ	19.68	4.2

Top Losers

Company	Price	Change%
SASCO	25.50	-2.7
SRMG	73.40	-1.9
SEDCO REIT	8.28	-1.4
SIECO	64.40	-1.2
SFICO	45.50	-1.1

Top Weighted Companies

Company	Price	Change%
Al Rajhi	61.70	0.3
NCB	45.10	0.0
SABIC	91.30	0.1
STC	105.00	0.8
Riyad	23.28	-0.7

Major Economic News

- According to a report published by ResearchAndMarkets.com, KSA's third-party logistics (3PL) market is estimated to increase at a CAGR of 6.7% between FY-19 and FY-27. It is projected to increase to USD 26.4bn in size by FY-27 from USD 14.9bn in FY-18. (Source: Argaam)
- KSA's Stock Exchange (Tadawul) has allowed firms to be directly listed on Nomu Parallel Market without an initial public offering (IPO). Companies will be able to sell the minimum limit of cash flow within 12 months of listing. (Source: Argaam)

Major Corporate News

- Saudi Arabian Amiantit Co.'s board of directors recommended a capital raise by issuing rights shares worth SAR 300.0mn. The goal of the capital hike is to cope with the strategic direction and increase solvency margin by restructuring capital and executing a work strategy that focuses on main activities. (Source: Argaam)
- Zain Saudi Arabia (Zain KSA) deployed the largest 5G services in KSA, following the launch its first phase. The first phase will provide services to 20 cities across KSA through 2,000 telecommunications towers. The services will be extended to 26 cities through 2,600 telecommunication towers by the end of 2019. (Source: Argaam)
- Middle East Specialized Cables Co. (MESC) has received a Jordanian court order on seizing the movable and immovable properties of MESC-Jordan, the company said in a bourse statement. The cable manufacturer said a sum of SAR 11.9mn was due from the commercial dealings with the Jordanian firm. (Source: Argaam)

Market Analysis

- The Saudi Stock Exchange increased 0.5% to 7,962.8 on Sunday. The value traded stood at SAR 2.6bn (down 17.8% over previous day), while the advance-decline ratio stood at 148/31. The parallel market index increased 1.5% to 3,832.0 points. The value traded stood at SAR 1.3mn (up 6.8% over previous day). Most sectors in the main market ended in the green. Energy and Transportation (up 2.8% and 2.3%, respectively) advanced the most; Media and Utilities (down 1.8% and 0.6%, respectively) led the laggards.

Regional Markets

Market	Close	Daily Change %	MTD %	YTD %
Dubai (DFM)	2,781	0.7	0.0	9.9
Abu Dhabi (ADX)	5,036	0.2	-0.4	2.5
Kuwait (KSE)	4,704	0.2	-0.2	-0.7
Qatar (QE)	10,314	0.0	-0.5	0.1
Oman (MSM)	4,027	0.1	0.3	-6.8
Bahrain (BSE)	1,512	0.0	-0.3	13.1
Egypt (EGX30)	14,218	-1.1	-1.4	8.0

International Markets

Index	Close	Daily Change %	MTD %	YTD %	P/E
Dow Jones	26,574	0.0	-1.3	13.9	18.5
Nasdaq	7,754	0.0	0.1	22.5	24.5
S&P 500	2,952	0.0	-0.8	17.8	20.3
FTSE 100	7,155	0.0	-3.4	6.4	14.2
Germany DAX 30	12,013	0.0	-3.3	13.8	17.8
France CAC 40	5,488	0.0	-3.3	16.0	17.4
Japan Nikkei 225	21,410	0.0	-1.6	7.0	15.1
Hong Kong Hang Seng	25,821	0.0	-1.0	-0.1	10.1
China Shanghai Composite	2,905	0.0	0.0	16.5	11.8
Australia ASX 200	6,517	0.0	-2.6	15.4	16.7
India Sensex	37,673	0.0	-2.6	4.4	22.4

Commodity Markets

Commodity	Price	Daily Change %	MTD %	YTD %
Arab Light Crude (\$/bbl)	60.6	0.0	-1.9	11.8
Brent Crude (\$/bbl)	58.4	0.0	-4.0	8.5
Texas crude (\$/bbl)	52.8	0.0	-2.3	17.0
Natural Gas (\$/mmbtu)	2.35	0.0	0.9	-20.0
Gold (\$/oz)	1,504	0.0	2.2	17.3
Silver (\$/oz)	17.6	0.0	3.3	13.4
Steel (\$/ton)	502	0.0	-4.0	-30.4
Iron Ore (CNY/MT)	793	0.0	0.0	46.6
Wheat (\$/bu)	491	0.0	-1.1	-2.5
Corn (\$/bu)	385	0.0	-0.8	2.6
Sugar (\$/lb)	12.8	0.0	7.0	6.1
SMP* (EUR/MT)	2,330	0.0	0.4	28.7

*SMP: Skimmed Milk Powder

Interbank Rates

Region	Rate*	Daily Change (bps)	MTD (bps)	YTD (bps)
USD LIBOR	2.027	0.0	-5.8	-78.1
Saudi Arabia (SAIBOR)	2.336	-0.9	-2.0	-63.9
UAE (EIBOR)	2.286	-0.3	-9.4	-55.1
Kuwait (KIBOR)	NA	NA	NA	NA
Qatar (QIBOR)	2.600	2.7	4.0	-30.6
Bahrain (BHIBOR)	3.017	0.0	0.0	-93.3

* Three-month Interbank rate **NA: Not Available

Data Sources: Tadawul, Bloomberg, Reuters

Updated as of October 07, 2019

Regional and International Markets

- Among other regional markets, Dubai and Abu Dhabi increased 0.7% and 0.2%, respectively. Kuwait increased 0.2%. Meanwhile, Qatar, Oman and Bahrain remained flat and Egypt remained closed.
- US Trade Balance posted a deficit of USD 54.9bn for the month of August (consensus: USD 54.5bn) as against USD 54.0bn in the prior month. Exports managed only a 0.2% monthly gain in August with the three-month moving average, at USD 207.2bn, down 0.9% from a year ago (Source: Econoday)
- The US and the UK have inked a first-of-its-kind agreement that permits law enforcement agencies to access data from tech companies pertaining to criminal investigations. The pact will permit UK authorities to go directly to tech companies such as Google, Facebook, or Twitter for evidence retrieval. (Source: CNBC)
- According to a British lawmaker, the deadline for Britain to leave the bloc could be pushed again as the European Union seemed tepid towards UK Prime Minister Boris Johnson's latest Brexit proposal. (Source: CNBC)

Forex / Currency

Currency	Close	Daily Change %	MTD %	YTD %
Dollar Index	98.8	0.0	-0.6	2.7
Euro	1.10	0.0	0.7	-4.3
Japanese Yen	106.9	0.0	-1.0	-2.4
Sterling Pound	1.23	0.0	0.4	-3.3
Chinese Yuan	7.15	0.0	0.0	4.0
Indian Rupee	70.8	0.0	0.3	1.8
UAE Dirham	3.67	0.0	0.0	0.0
Qatari Rial	3.64	0.0	0.0	0.0
Kuwaiti Dinar	0.30	0.0	-0.1	0.2
Omani Rial	0.38	-0.1	0.0	0.0
Bahraini Dinar	0.38	0.0	0.0	0.0
Egyptian Pound	16.26	0.0	0.2	-9.0

Corporate Calendar

Date	Company	Event
07 th Oct	Gulf General	EGM
09 th Oct	Dallah Health	OGM
16 th Oct	Sipchem	Cash Dividend Distribution
16 th Oct	Maharah	Cash Dividend Distribution
17 th Oct	Yanbu Cement	Cash Dividend Distribution
23 rd Oct	Aseer	EGM

*EGM: Extra Ordinary Meeting

*OGM: Ordinary General Meeting

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